

How To: Password Reset

From Portal Dashboard



Password Reset Guide



From your Portfolio HiWay client portal dashboard, click the tool icon in the top right corner, then click “Change Password”.

The screenshot displays the Portfolio HiWay client portal dashboard. At the top right, a user profile for 'Sophia Wellington' is shown with the date '2024-07-01'. A settings menu is open, showing options: 'Change Password', 'Display', and 'Log Out'. The 'Change Password' option is highlighted by a mouse cursor.

Portfolio Summary

Aggregate Market Value (CAD)
\$778,500.01

CAD Accounts
\$777,047.25

USD Accounts (in CAD)
\$1,452.76
USD \$1,061.42

Account Name	Account Type	Balance
Sophia Wellington	Cash CAD	\$389,173.57
Sophia Wellington	Cash CAD	\$0.00
Sophia Wellington	Cash CAD	\$62,050.63
Sophia Wellington	Cash USD	\$0.00
Sophia Wellington	Cash USD	\$1,061.42

Portfolio Composition

Account Type

Cash	\$452,676.96	58.15%
RRSP	\$196,784.69	25.28%
TFSA	\$125,968.98	16.18%
RESP	\$3,069.38	0.39%

Asset Class

Fixed Inco...	\$584,098.87	75.03%
Balanced F...	\$191,527.56	24.60%
Alternative...	\$2,478.11	0.32%
Cash & Eq...	\$395.47	0.05%

Currency

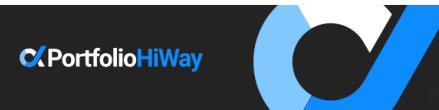
CAD	\$777,047.25	99.81%
USD	\$1,452.76	0.19%

A 6-digit verification code has now been sent to your email, titled “[PortfolioHiWay: Email Verification Code](#)”. Please open up the email and retrieve it.

PortfolioHiWay: Email Verification Code Inbox x

donotreply@portfoliohiway.com
to me

1:06 PM (4 minutes ago) ☆ 🌐 ↶ ⋮



Dear sophiawellington3080@gmail.com,

Here is your verification code: 111070

Sincerely,
The Team at PortfolioHiWay

 PortfolioHiWay

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If you'd like to unsubscribe and stop receiving these emails [click here](#).

Enter the 6-digit verification code and click “Verify code”.



Password reset

Please provide the following details.

Verification code has been sent to your inbox.
Please copy it to the input box below.

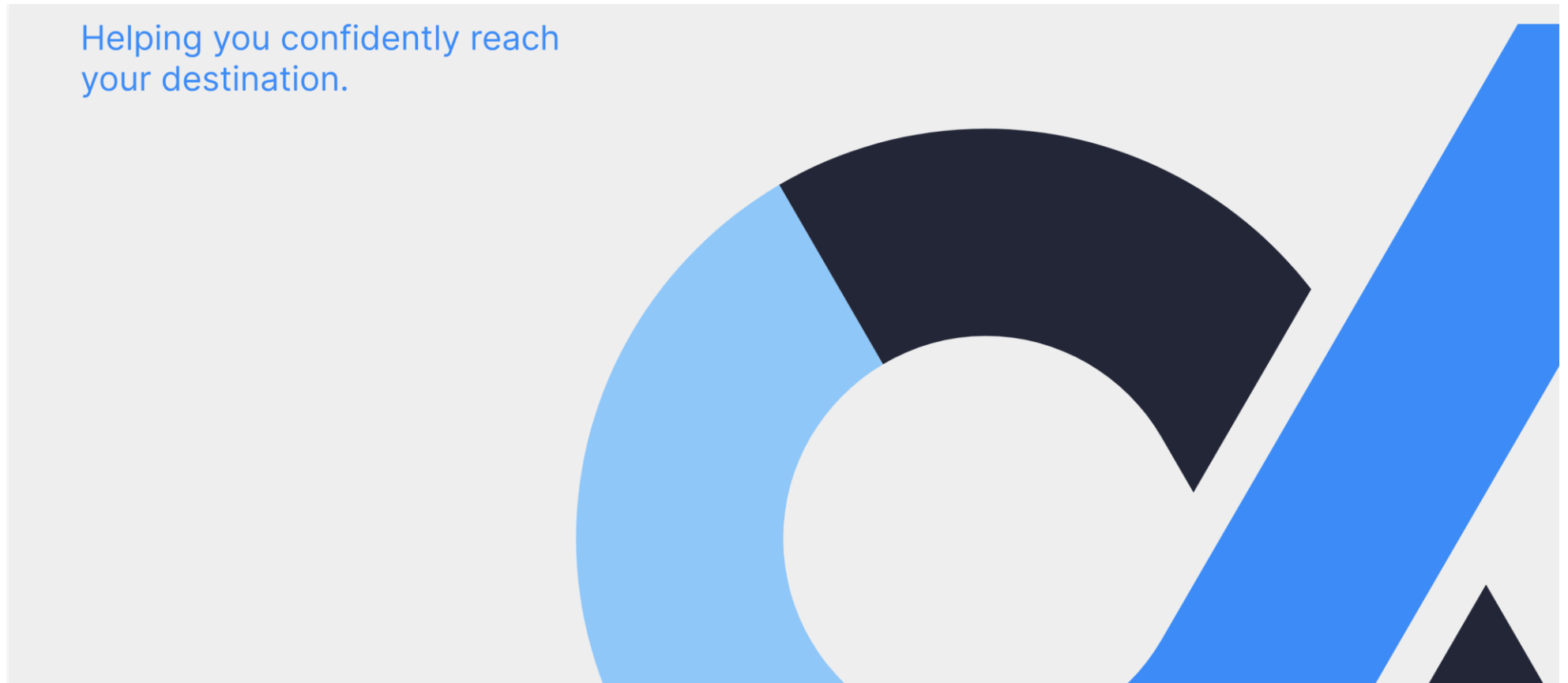
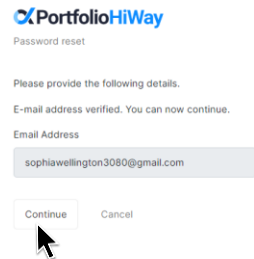
Email Address

Verification code

Helping you confidently reach
your destination.




Once verified, click “Continue”.



Create a new password that satisfies the outlined criteria, then press “Continue”.


Helping you confidently reach your destination.



Create a new password


Please provide the following details.

New Password*

Strength: Weak 

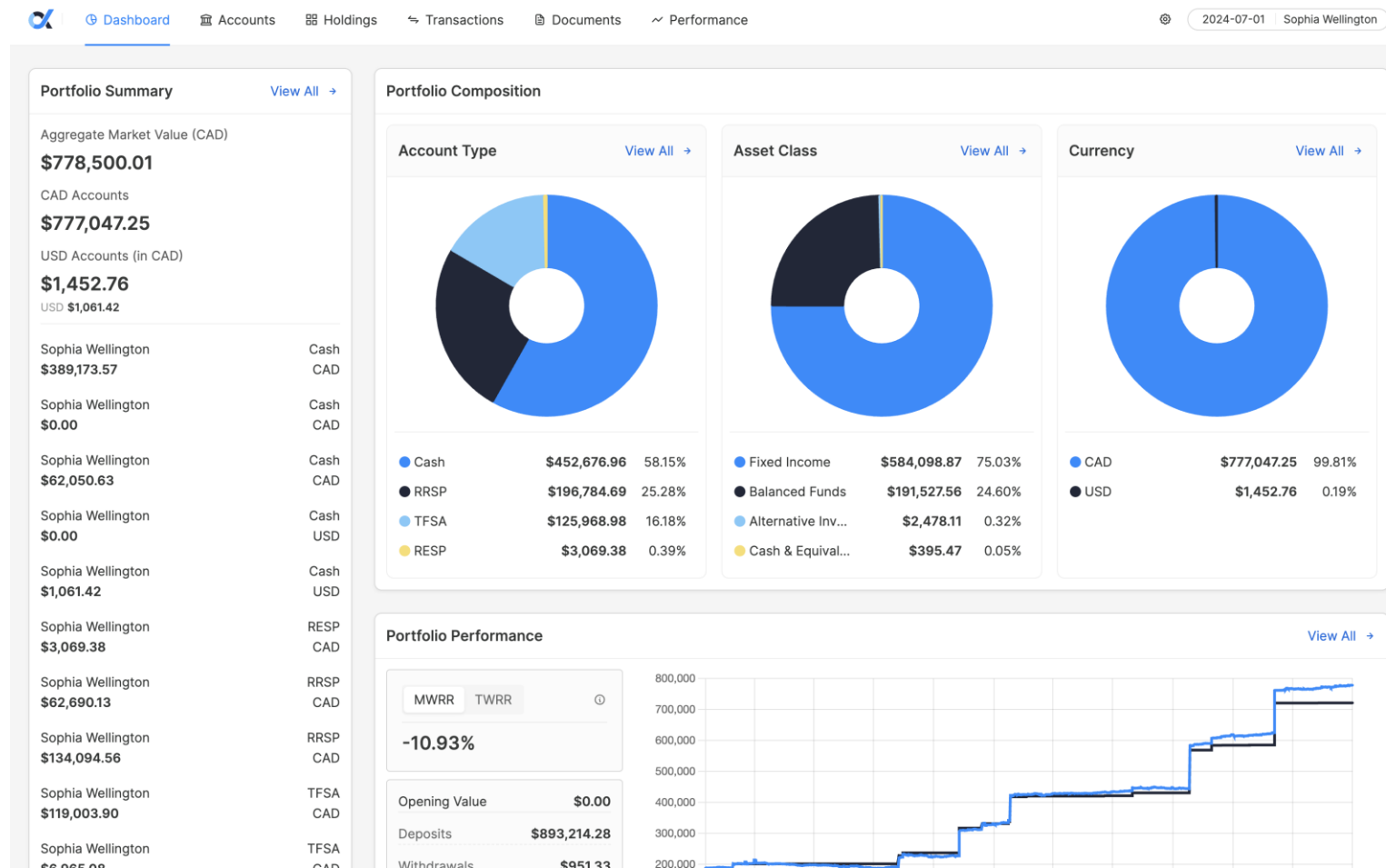
- ✓ Password must be 10-24 characters
- ✓ Include a lowercase letter
- ✓ Include an uppercase letter
- ✓ Include a number
- ✓ Include a symbol

Confirm New Password*





Your password has now been reset! You will now be brought back to your client dashboard.



Contact Us

To ensure a timely response email:
support@portfoliohiway.com

T. +1 (833) 774 4929
E. support@portfoliohiway.com
W. portfoliohiway.com

Address
3080 Yonge Street, Suite 4005
Toronto, ON M4N 3N1

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For more information on our Privacy policy please visit: www.portfoliohiway.com/privacy-policy

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