

Portal Tour





This is your Portfolio HiWay client portal dashboard, with an at-a-glance view of your investment portfolio.

Dashboard Accounts Holdings Transactions Documents Performance 2024-07-01 Sophia Wellington

Portfolio Summary [View All](#)

Aggregate Market Value (CAD)
\$778,500.01

CAD Accounts
\$777,047.25

USD Accounts (in CAD)
\$1,452.76
USD \$1,061.42

Sophia Wellington	Cash	\$389,173.57
Sophia Wellington	Cash	\$0.00
Sophia Wellington	Cash	\$62,050.63
Sophia Wellington	Cash	\$0.00
Sophia Wellington	Cash	\$1,061.42
Sophia Wellington	RESP	\$3,069.38
Sophia Wellington	RRSP	\$62,690.13
Sophia Wellington	RRSP	\$134,094.56
Sophia Wellington	TFSA	\$119,003.90
Sophia Wellington	TFSA	\$6,050.63

Portfolio Composition

Account Type [View All](#)

Cash	\$452,676.96	58.15%
RRSP	\$196,784.69	25.28%
TFSA	\$125,968.98	16.18%
RESP	\$3,069.38	0.39%

Asset Class [View All](#)

Fixed Income	\$584,098.87	75.03%
Balanced Funds	\$191,527.56	24.60%
Alternative Inv...	\$2,478.11	0.32%
Cash & Equival...	\$395.47	0.05%

Currency [View All](#)

CAD	\$777,047.25	99.81%
USD	\$1,452.76	0.19%

Portfolio Performance [View All](#)

MWRR TWRR

-10.93%

Opening Value \$0.00
Deposits \$893,214.28
Withdrawals \$951.33



Portfolio Summary is a list of your investment accounts and their aggregate market values.

Portfolio Summary [View All](#)

Aggregate Market Value (CAD)
\$778,500.01

CAD Accounts
\$777,047.25

USD Accounts (in CAD)
\$1,452.76
USD \$1,061.42

Account Name	Account Type	Value
Sophia Wellington	Cash	\$389,173.57
Sophia Wellington	Cash	\$0.00
Sophia Wellington	Cash	\$62,050.63
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Portfolio Composition

Account Type [View All](#)

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Asset Class [View All](#)

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Currency [View All](#)

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CAD	\$777,047.25	99.81%
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Portfolio Performance

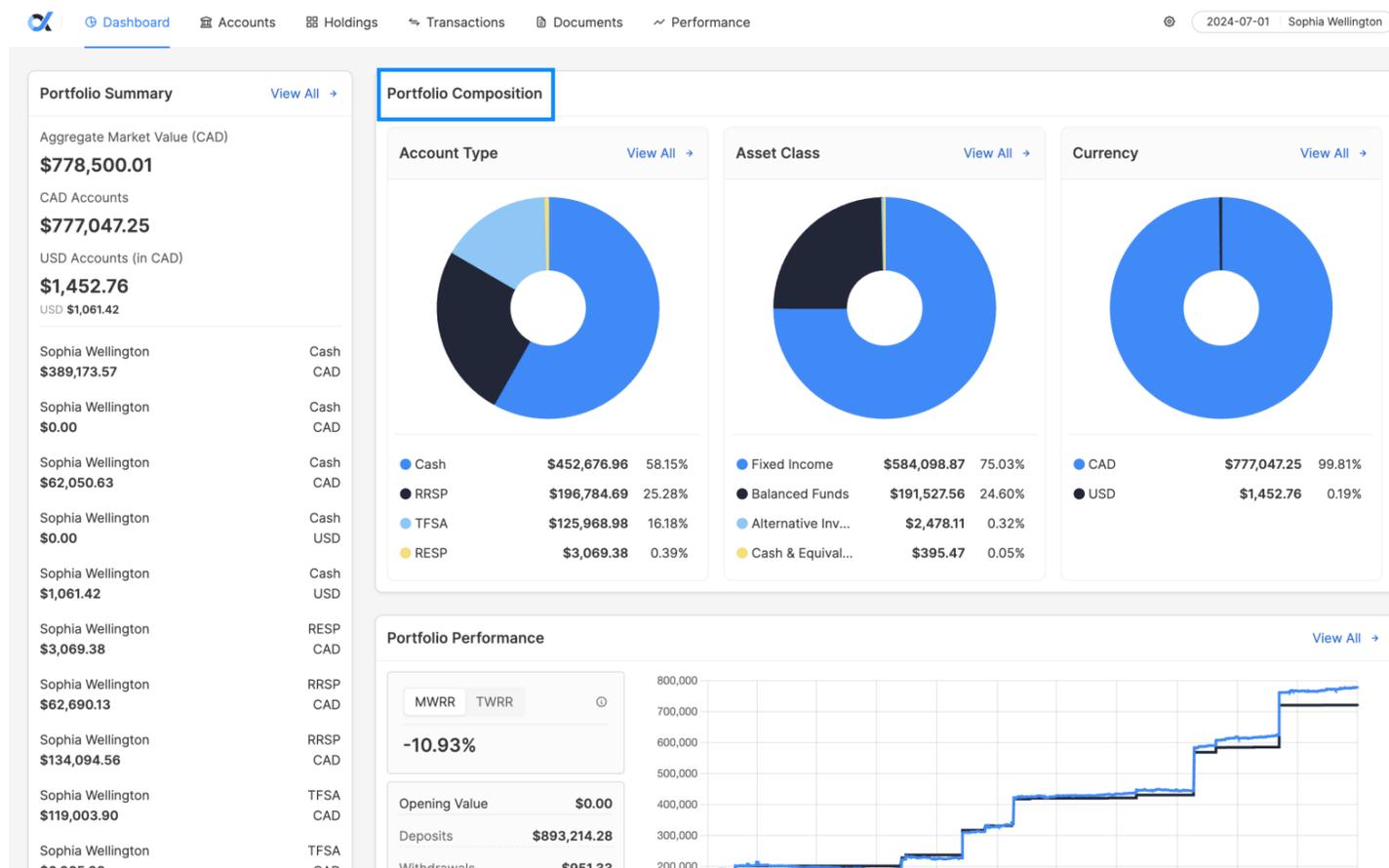
[View All](#)

MWRR TWRR

-10.93%

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Deposits: \$893,214.28
Withdrawals: \$951.33

Portfolio Composition includes three charts with the breakdown of your investment portfolio by **1) Account Type**, **2) Asset Class** and **3) Currency**.





Portfolio Performance includes a graph of the historical performance of your total investment portfolio.

Dashboard
Accounts
Holdings
Transactions
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Performance
2024-07-01 Sophia Wellington

- Sophia Wellington
Cash
\$62,050.63
- Sophia Wellington
Cash
\$0.00
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\$1,061.42
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- Sophia Wellington
TFSA
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- USD \$1,452.76 0.19%

Portfolio Performance View All →

MWRR TWRR ⊙

-10.93%

Opening Value	\$0.00
Deposits	\$893,214.28
Withdrawals	\$951.33
Return (\$)	-\$113,762.94
End Value	\$778,500.01

Recent Transactions View All →

Trade Date	Security Name	Transaction Type	Amount	Currency	Quantity	Unit Price
2024-07-10	LYSANDER CRP TRES ACT ETF	Cash Dividend/ Dividend Income	\$0.00	CAD	100.0000	\$0.00
2024-07-10	LYSANDER FLTG RTE ACT ETF	Cash Dividend/ Dividend Income	\$0.00	CAD	100.0000	\$0.00
2024-07-09	GM FINL CDA 1.7% 9JL25	Interest Income	\$0.00	CAD	1,608.0000	\$0.00
2024-06-28	CANSO Corporate Value Fd CI-C	Adjustment (Book Value)	\$0.00	CAD	85,677.7680	\$0.00
Trade Date	Security Name	Transaction Type	Amount	Currency	Quantity	Unit Price



Recent Transactions has the details of your five most recent transactions.

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2024-07-01
Sophia Wellington

RESP
\$3,069.38
0.39%

Cash & Equivalents
\$395.47
0.05%

Sophia Wellington	Cash
\$1,061.42	USD
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Portfolio Performance

MWRR TWRR

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Opening Value	\$0.00
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Recent Transactions

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2024-06-28	CANSO Corporate Value Fd Cl-C	Adjustment (Book Value)	\$0.00	CAD	85,677.7680	\$0.00
2024-06-28	LYSANDER Balanced Fd Cl.F	Adjustment (Book Value)	\$0.00	CAD	5,139.1900	\$0.00

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Advisor Insights houses the various client resource guides, designed to help you navigate the portal.

The screenshot shows a dashboard with the following components:

- Navigation:** Dashboard, Accounts, Holdings, Transactions, Documents, Performance.
- Summary Card:** Return (\$): -\$113,762.94; End Value: \$778,500.01.
- Chart:** Line chart showing Market Value Accrued (blue) and Cumulative Cash Flow (black) from 2022 to 2024.
- Advisor Insights Sidebar:** Client Resource (Aug 7, 2024) with a 'Read more' link.
- Recent Transactions Table:**

Trade Date	Security Name	Transaction Type	Amount	Currency	Quantity	Unit Price
2024-07-30	Canadian Dollar	Transfer Cash In	\$0.00	CAD	121,205.0000	\$0.00
2024-07-30	US Dollar	Transfer Cash Out	\$0.00	USD	87,500.0000	\$0.00
2024-07-30	Canadian Dollar	Deposit Cash	\$0.00	CAD	2,000.0000	\$0.00
2024-07-26	US Dollar	Deposit Cash	\$0.00	USD	87,500.0000	\$0.00
2024-07-10	LYSANDER CRP TRES ACT ETF	Cash Dividend/ Dividend Income	\$0.00	CAD	100.0000	\$0.00



Click 'View All' or select one of the tabs to navigate to a detailed version of one of the top dashboard sections.

Dashboard Accounts Holdings Transactions Documents Performance

2024-07-01 Sophia Wellington

Portfolio Summary [View All](#)

Aggregate Market Value (CAD)
\$778,500.01

CAD Accounts
\$777,047.25

USD Accounts (in CAD)
\$1,452.76
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Portfolio Composition

Account Type [View All](#)

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Currency [View All](#)

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Portfolio Performance [View All](#)

MWRR TWRR

-10.93%

Opening Value \$0.00
Deposits \$893,214.28
Withdrawals \$951.33



Accounts shows you a complete list of your investment accounts, including Book Value, Market Value, Unrealized Gains & Losses and Currency.

[Dashboard](#)
[Accounts](#)
[Holdings](#)
[Transactions](#)
[Documents](#)
[Performance](#)
2024-07-01 | Sophia Wellington

All Accounts

Account Name	Account Type	Base Market Value	Base Book Value	Unrealized G/L (\$)	Currency	Unrealized G/L (%)	Actions
Sophia Wellington 5PX000A	Cash	\$389,173.57	\$386,050.26	\$3,123.31	CAD	0.81%	Add Funds Details
Sophia Wellington 5PX002A	Cash	\$0.00	\$0.00	\$0.00	CAD	--	Add Funds Details
Sophia Wellington 5PX007A	Cash	\$62,050.63	\$52,930.77	\$9,119.85	CAD	17.23%	Add Funds Details
Sophia Wellington 5PX004B	Cash	\$0.00	\$0.00	\$0.00	USD	--	Add Funds Details



'Add Funds' creates printable instructions to **1)** set-up bill payment through your electronic banking software and **2)** submit a wire transfer.

The screenshot shows a web application interface with a navigation bar at the top containing 'Dashboard', 'Accounts', 'Holdings', 'Transactions', 'Documents', and 'Performance'. The user is logged in as 'Sophia Wellington' on '2024-07-01'. The main content area displays a table of accounts under the heading 'All Accounts'. The table has columns for account name, account type, and 'Add Funds'/'Details' buttons. A modal dialog titled 'Select a Funding Method' is overlaid on the table. It contains two radio button options: 'Bill Payment' and 'Wire Transfer'. The 'Add Funds' button for the first account (5PX000A) is highlighted with a blue box.

Account Name	Account Type	Actions
Sophia Wellington 5PX000A	Cash	Add Funds Details
Sophia Wellington 5PX002A	Cash	Add Funds Details
Sophia Wellington 5PX007A	Cash	Add Funds Details
Sophia Wellington 5PX004B	Cash	Add Funds Details

Select a Funding Method

Bill Payment
Add funds as a payment. This will usually be a "bill payment" in your banking software.

Wire Transfer
Go to the bank to transfer funds. This method could incur fees.

Cancel Next

‘Details’ takes you to holdings within a particular account. You can toggle between ‘Holdings’, ‘Transactions’ and ‘Documents’ related to that account.

Select a Funding Method

- Bill Payment
Add funds as a payment. This will usually be a "bill payment" in your banking software.
- Wire Transfer
Go to the bank to transfer funds. This method could incur fees.

Cancel Next

Security N...	Symbol	Account N...	Account C...	Account T...	Security T...	Quantity	Price	Base Book ...	Base Mark...
LYSANDER B...	LYZ800F	Sophia Wellin...	5PX007A	Cash	Fund - Mutual	2,569.5940	CAD \$22.35	\$48,782.62	\$57,433.00
LYSANDER T...	LYZ531F	Sophia Wellin...	5PX007A	Cash	Fund - Mutual	106.1830	CAD \$12.82	\$1,079.99	\$1,360.95
LYSANDER C...	LYZ494F	Sophia Wellin...	5PX007A	Cash	Fund - Mutual	107.0900	CAD \$10.43	\$967.64	\$1,117.16
LYSANDER C...	LYCT	Sophia Wellin...	5PX007A	Cash	Stock - Com...	100.0000	CAD \$10.43	\$1,012.00	\$1,043.00
LYSANDER F...	LYFR	Sophia Wellin...	5PX007A	Cash	Stock - Com...	100.0000	CAD \$10.21	\$1,013.00	\$1,021.00
Canadian Doll...	CAD	Sophia Wellin...	5PX007A	Cash	Currency	75.5200	CAD \$1.00	\$75.52	\$75.52
Total								\$52,930.77	\$62,050.63

Showing 6 of 6 Holdings

Holdings shows you a list of all your holdings within your total portfolio. Customize this view by clicking ‘View’ in the top right corner of your screen.

Navigation: Dashboard Accounts **Holdings** Transactions Documents Performance

2024-07-01 Sophia Wellington

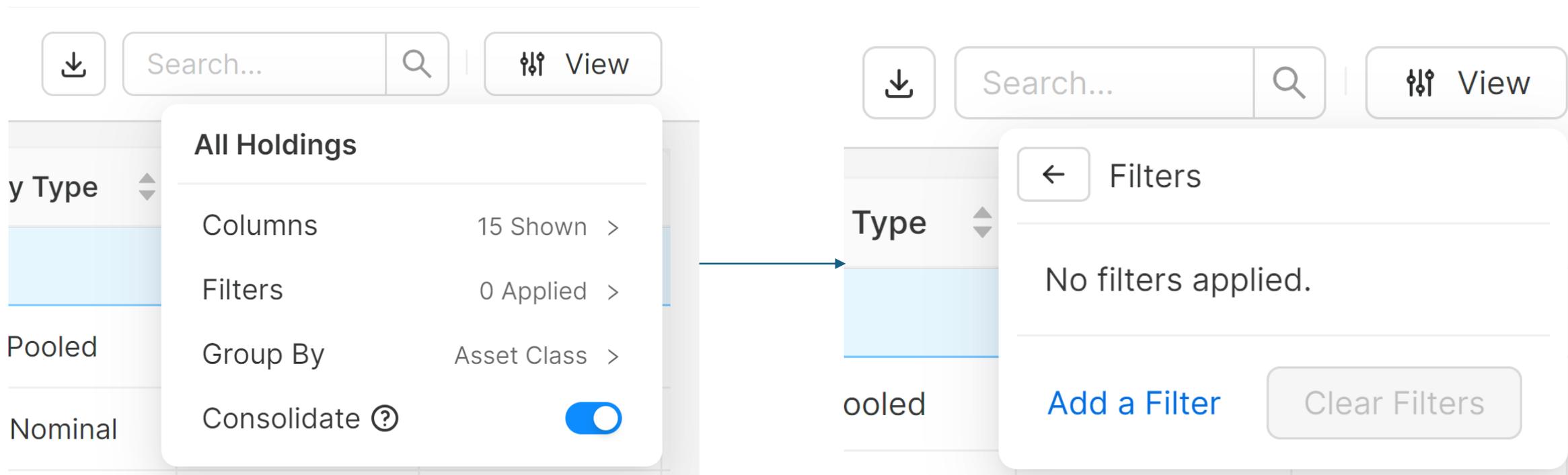
All Holdings [Download] Search... [View]

<input type="checkbox"/>	Security Name	Symbol	Account Name	Account Code	Account Type	Security Type	Quantity	Price
<input type="checkbox"/>	Fixed Income							
<input type="checkbox"/>	CANSO Corporate Value F...	CFM111C	Sophia Wellington	Show 3 Records	Show 3 Records	Fund - Pooled	60,651.0550	CAD \$27.24
<input type="checkbox"/>	CANADA 0.75% 10C24		Sophia Wellington	Show 3 Records	Show 3 Records	Bond - Nominal	23,070.0000	CAD \$297.11
<input type="checkbox"/>	GM FINL CDA 1.7% 9JL25		Sophia Wellington	5PX009W	TFSA	Bond - Nominal	1,608.0000	CAD \$96.73
<input type="checkbox"/>	LYSANDER US Corporate Tre...	LYS895F	Sophia Wellington	5PX008B	Cash	Fund - Mutual	100.1550	USD \$10.60
<input type="checkbox"/>	LLOYDS BKG C\$ 3.5% 3FB25		Sophia Wellington	5PX009W	TFSA	Bond - Nominal	1,380.0000	CAD \$99.06
<input type="checkbox"/>	AT&T INC CB C\$ 4% 25NV25		Sophia Wellington	5PX009W	TFSA	Bond - Nominal	1,368.0000	CAD \$98.64
	Total							

Showing 14 of 14 Holdings

1

To see only your accounts that hold mutual funds, select **'View'**, **'Filters'**, **'Add a Filter'**.



The image shows two sequential screenshots of a web application interface. The first screenshot shows the 'View' menu open, with options for 'Columns', 'Filters', 'Group By', and 'Consolidate'. The second screenshot shows the 'Filters' dialog box, which is currently empty and contains the text 'No filters applied.' and buttons for 'Add a Filter' and 'Clear Filters'. A blue arrow points from the 'Filters' option in the first screenshot to the 'Filters' dialog in the second.

View

- All Holdings
- Columns 15 Shown >
- Filters 0 Applied >
- Group By Asset Class >
- Consolidate ?

Filters

No filters applied.

[Add a Filter](#) [Clear Filters](#)

Continue by clicking '**Column**' and select '**Security Type**'. Leave the next section as '**Is**' and from the last filter value drop down, select '**Fund - Mutual**'.

Filters

Where Column Is Value... X

[Add a Filter](#) Clear Filters

Filters

Where Security Type Is Fund - ... X

[Add a Filter](#) Clear Filters

- Security Name
- Symbol
- Account Name
- Account Code
- Account Type
- Security Type**
- Quantity
- Price

Filters

Where Security Type Is Fund - ... X

[Add a Filter](#) Clear Filters

- Fund - Mutual
- Stock - Common
- Currency
- Fund - Pooled
- Bond - Nominal



The filter will automatically apply, and you will be left with only your accounts with mutual fund holdings on display.

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Sophia Wellington

All Holdings Search... View

Active Filters: Security Type: Fund - Mut...

<input type="checkbox"/>	Security Name	Symbol	Account Name	Account Code	Account Type	Security Type	Quantity	Price	Ba
Balanced Funds									
<input type="checkbox"/>	LYSANDER Balanced Fd Cl.F	LYZ800F	Sophia Wellington	Hide 2 Records	Hide 2 Records	Fund - Mutual	8,569.0820	CAD	\$44.70
<input type="checkbox"/>	LYSANDER Balanced Fd Cl.F	LYZ800F	Sophia Wellington	5PX007A	Cash	Fund - Mutual	2,569.5940	CAD	\$22.35
<input type="checkbox"/>	LYSANDER Balanced Fd Cl.F	LYZ800F	Sophia Wellington	5PX006S	RRSP	Fund - Mutual	5,999.4880	CAD	\$22.35
Alternative Investment									
<input type="checkbox"/>	LYSANDER TRIASIMA All Cou...	LYZ531F	Sophia Wellington	5PX007A	Cash	Fund - Mutual	106.1830	CAD	\$12.82
<input type="checkbox"/>	LYSANDER CANSO Credit Op...	LYZ494F	Sophia Wellington	5PX007A	Cash	Fund - Mutual	107.0900	CAD	\$10.43
Fixed Income									
<input type="checkbox"/>	LYSANDER US Corporate Tre...	LYS895F	Sophia Wellington	5PX008B	Cash	Fund - Mutual	100.1550	USD	\$10.60



From **Transactions**, a list of all historical transactions from the accounts within your portfolio will appear. Customize this 'View' in the top right corner of your screen.

Navigation: Dashboard Accounts Holdings **Transactions** Documents Performance

Filters: 2021-10-18 - 2024-07-01 Sophia Wellington

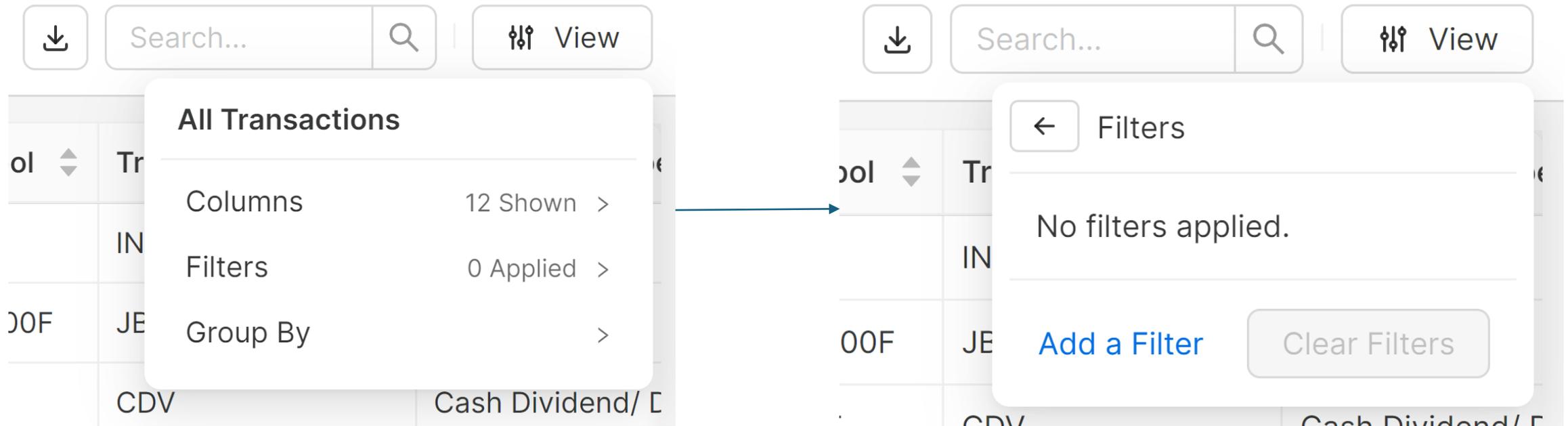
Actions: Download Search... **View**

<input type="checkbox"/>	Trade Date	Security Name	Account Code	Account Name	Account Type	Symbol	Transaction Type	Settlement Amount	
<input type="checkbox"/>	2024-06-28	CANSO Corporate Value Fd CI-C	5PX000A	Sophia Wellington	Cash	CFM111C	Adjustment (Book Value)	CAD	-\$3.86 CAD
<input type="checkbox"/>	2024-06-28	LYSANDER Balanced Fd CI.F	5PX007A	Sophia Wellington	Cash	LYZ800F	Adjustment (Book Value)	CAD	-\$0.17 CAD
<input type="checkbox"/>	2024-06-28	LYSANDER Balanced Fd CI.F	5PX007A	Sophia Wellington	Cash	LYZ800F	Conversion Add	CAD	\$0.02 CAD
<input type="checkbox"/>	2024-06-28	CANSO Corporate Value Fd CI-C	5PX003S	Sophia Wellington	RRSP	CFM111C	Adjustment (Book Value)	CAD	-\$0.24 CAD
<input type="checkbox"/>	2024-06-28	LYSANDER Balanced Fd CI.F	5PX006S	Sophia Wellington	RRSP	LYZ800F	Adjustment (Book Value)	CAD	-\$0.11 CAD
<input type="checkbox"/>	2024-06-28	CANSO Corporate Value Fd CI-C	5PX001W	Sophia Wellington	TFSA	CFM111C	Adjustment (Book Value)	CAD	\$0.59 CAD
<input type="checkbox"/>	2024-06-10	LYSANDER CRP TRES ACT ETF	5PX007A	Sophia Wellington	Cash	LYCT	Cash Dividend/ Dividend I...	CAD	\$0.91 CAD
<input type="checkbox"/>	2024-06-10	LYSANDER FLTG RTE ACT ETF	5PX007A	Sophia Wellington	Cash	LYFR	Cash Dividend/ Dividend I...	CAD	\$4.14 CAD
<input type="checkbox"/>	2024-05-31	CANSO Corporate Value Fd CI-C	5PX000A	Sophia Wellington	Cash	CFM111C	Adjustment (Book Value)	CAD	\$2.03 CAD
<input type="checkbox"/>	2024-05-31	LYSANDER Balanced Fd CI.F	5PX006S	Sophia Wellington	RRSP	LYZ800F	Adjustment (Book Value)	CAD	-\$0.13 CAD

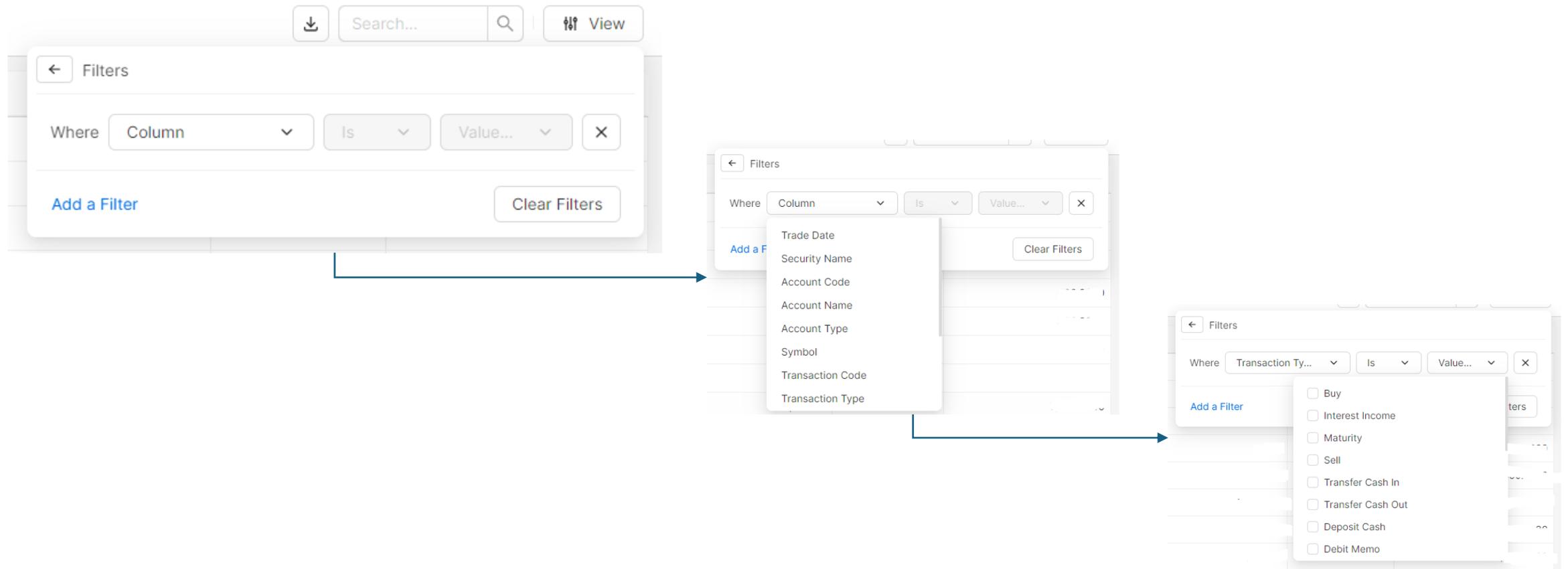
Showing 20 of 327 Transactions

Page navigation: < 1 2 3 4 5 ... 17 > Go to page

For instance, if you would like to only see your purchase transactions, select **'View'**, **'Filters'**, **'Add a Filter'**.



From there click **'Column'** and select **'Transaction Type'**. Leave the next section as **'Is'** and from the last filter value drop down, select **'Buy'**.



The filter will automatically apply, and you will be left with only the purchase transactions across all your accounts.

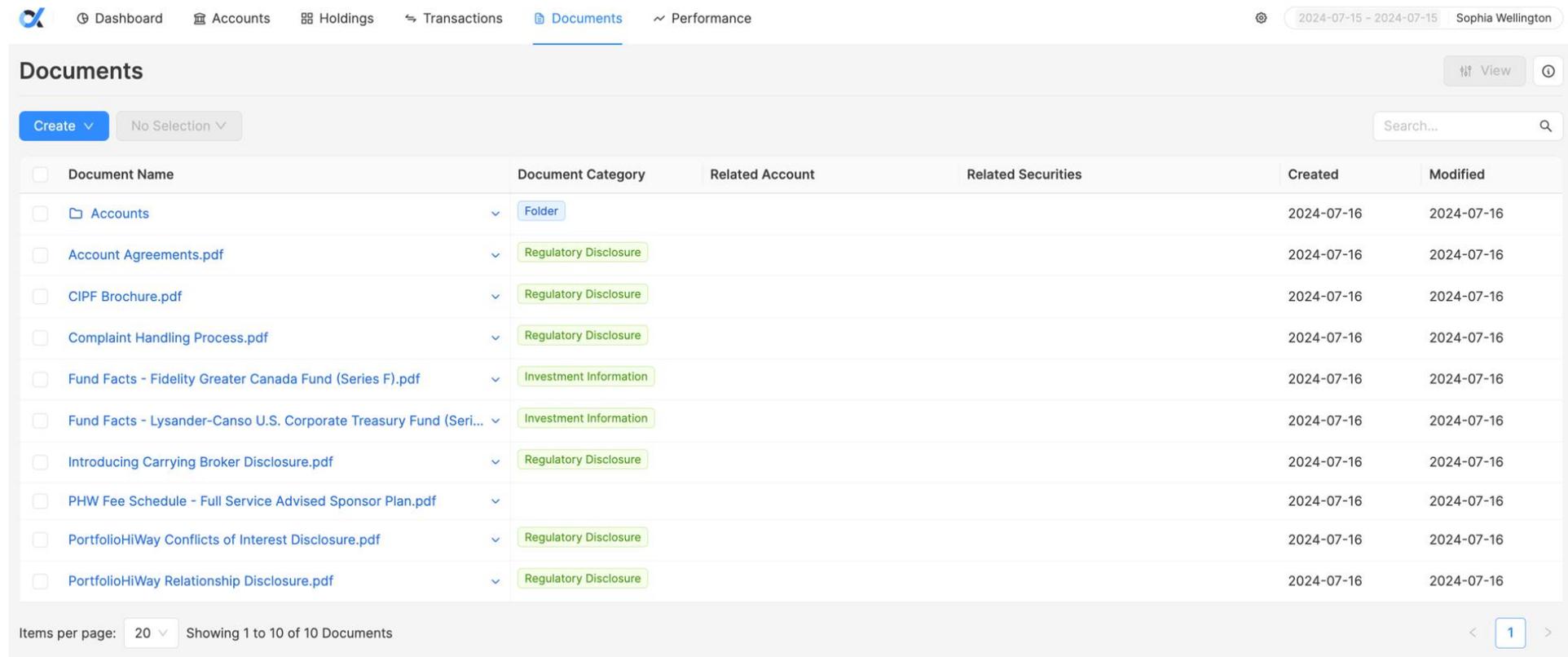
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2021-10-18 - 2024-07-01
Sophia Wellington

All Transactions Download View

Active Filters: Transaction Type: Buy...

<input type="checkbox"/>	Trade Date	Security Name	Account Code	Account Name	Account Type	Symbol	Transaction Type	Settlement Amount	
<input type="checkbox"/>	2024-05-13	LYSANDER Balanced Fd CI.F	5PX006S	Sophia Wellington	RRSP	LYZ800F	Buy	CAD \$390.00	CAD
<input type="checkbox"/>	2024-05-09	LYSANDER Balanced Fd CI.F	5PX006S	Sophia Wellington	RRSP	LYZ800F	Buy	CAD \$15,390.00	CAD
<input type="checkbox"/>	2024-05-09	CANSO Corporate Value Fd CI-C	5PX001W	Sophia Wellington	TFSA	CFM111C	Buy	CAD \$7,497.58	CAD
<input type="checkbox"/>	2024-05-08	CANSO Corporate Value Fd CI-C	5PX000A	Sophia Wellington	Cash	CFM111C	Buy	CAD \$368,975.18	CAD
<input type="checkbox"/>	2024-03-27	CANADA 0.75% 10C24	5PX003S	Sophia Wellington	RRSP	--	Buy	CAD \$13,733.30	CAD
<input type="checkbox"/>	2024-03-27	CANADA 0.75% 10C24	5PX001W	Sophia Wellington	TFSA	--	Buy	CAD \$5,885.70	CAD
<input type="checkbox"/>	2024-03-06	AT&T INC CB C\$ 4% 25NV25	5PX009W	Sophia Wellington	TFSA	--	Buy	CAD \$1,362.39	CAD
<input type="checkbox"/>	2024-03-05	BNS ISA US-F /NL/N'FRAC	5PX004B	Sophia Wellington	Cash	DYN6005	Buy	USD \$100,126.54	USD
<input type="checkbox"/>	2024-01-31	CANADA 0.75% 10C24	5PX005Z	Sophia Wellington	RESP	--	Buy	CAD \$488.37	CAD
<input type="checkbox"/>	2024-01-24	CANSO Corporate Value Fd CI-C	5PX000A	Sophia Wellington	Cash	CFM111C	Buy	CAD \$437.73	CAD

From **Documents** you can search, view and download all historical documentation related to your accounts. This includes trade confirmations, monthly statements, account opening forms and tax related documents.



Navigation: Dashboard Accounts Holdings Transactions Documents Performance

Filters: 2024-07-15 - 2024-07-15 Sophia Wellington

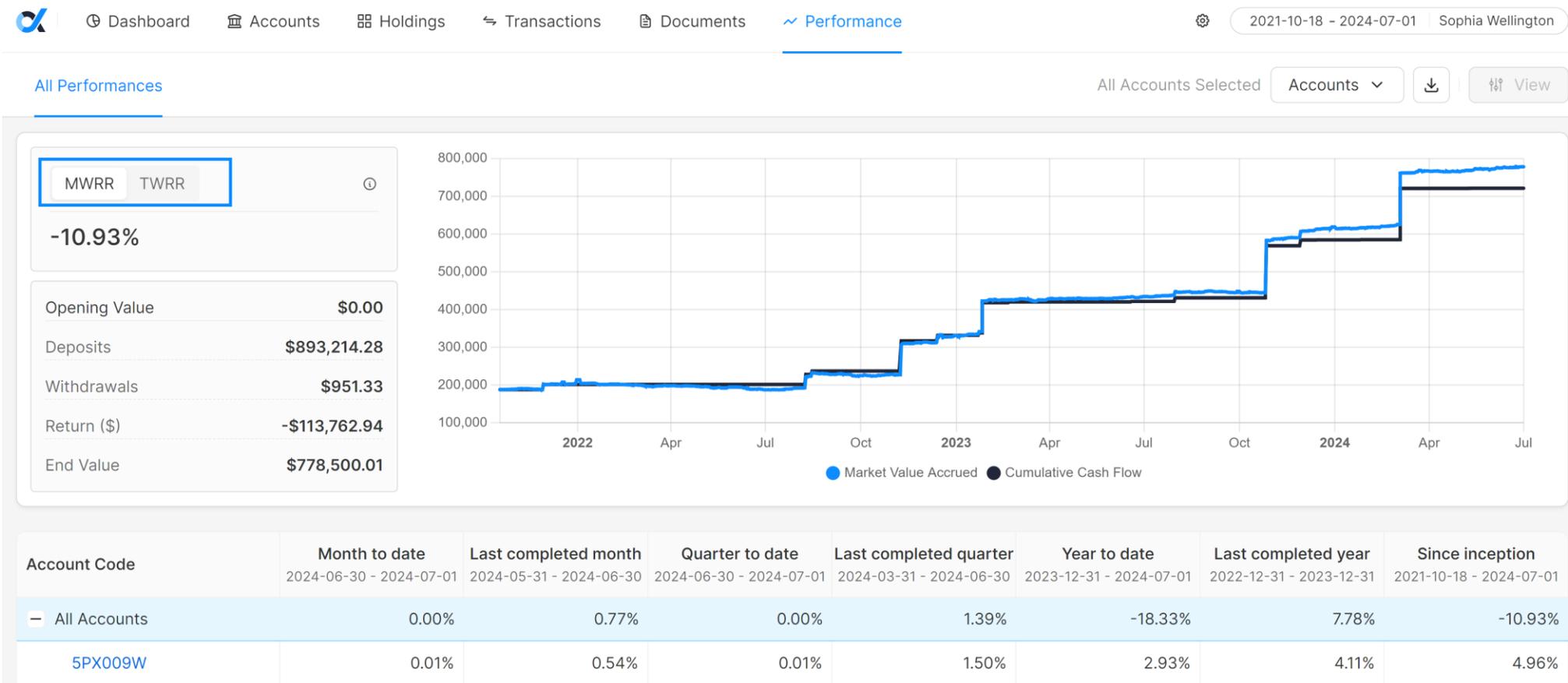
Documents

Create ▾ No Selection ▾ Search...

<input type="checkbox"/>	Document Name	Document Category	Related Account	Related Securities	Created	Modified
<input type="checkbox"/>	Accounts	Folder			2024-07-16	2024-07-16
<input type="checkbox"/>	Account Agreements.pdf	Regulatory Disclosure			2024-07-16	2024-07-16
<input type="checkbox"/>	CIPF Brochure.pdf	Regulatory Disclosure			2024-07-16	2024-07-16
<input type="checkbox"/>	Complaint Handling Process.pdf	Regulatory Disclosure			2024-07-16	2024-07-16
<input type="checkbox"/>	Fund Facts - Fidelity Greater Canada Fund (Series F).pdf	Investment Information			2024-07-16	2024-07-16
<input type="checkbox"/>	Fund Facts - Lysander-Canso U.S. Corporate Treasury Fund (Seri...	Investment Information			2024-07-16	2024-07-16
<input type="checkbox"/>	Introducing Carrying Broker Disclosure.pdf	Regulatory Disclosure			2024-07-16	2024-07-16
<input type="checkbox"/>	PHW Fee Schedule - Full Service Advised Sponsor Plan.pdf				2024-07-16	2024-07-16
<input type="checkbox"/>	PortfolioHiWay Conflicts of Interest Disclosure.pdf	Regulatory Disclosure			2024-07-16	2024-07-16
<input type="checkbox"/>	PortfolioHiWay Relationship Disclosure.pdf	Regulatory Disclosure			2024-07-16	2024-07-16

Items per page: 20 ▾ Showing 1 to 10 of 10 Documents < 1 >

From **Performance** you will see both a time weighted and money weighted rate of return view of your portfolio's performance.



Customize this view by clicking **'Accounts'** and filtering the accounts whose performance you'd like to analyze.

9 Accounts Accounts View

Search...

- All Accounts
- 5PX000A
- 5PX001W
- 5PX002A
- 5PX003S
- 5PX004B

Dashboard Accounts Holdings Transactions Documents **Performance** 2021-10-18 - 2024-07-01 Sophia Wellington

All Performances 9 Accounts Accounts View

MWRR TWRR

-10.93%

Opening Value	\$0.00
Deposits	\$893,214.28
Withdrawals	\$951.33
Return (\$)	-\$113,762.94
End Value	\$778,500.01

Account Code	Month to date 2024-06-30 - 2024-07-01	Last completed month 2024-05-31 - 2024-06-30	Quarter to date 2024-06-30 - 2024-07-01	Last completed quarter 2024-03-31 - 2024-06-30	Year to date 2023-12-31 - 2024-07-01	Last completed year 2022-12-31 - 2023-12-31	Since inception 2021-10-18 - 2024-07-01
- All Accounts	0.00%	0.77%	0.00%	1.39%	-18.33%	7.78%	-10.93%
5PX000A	0.00%	0.73%	0.00%	1.12%	2.13%	5.47%	4.33%

To return to your client portal dashboard, click **Dashboard** or the Portfolio HiWay logo to the left of it.

The screenshot displays the client portal dashboard for Sophia Wellington as of 2024-07-01. The 'Dashboard' menu item is highlighted in the top navigation bar.

Portfolio Summary

Aggregate Market Value (CAD)
\$778,500.01

CAD Accounts
\$777,047.25

USD Accounts (in CAD)
\$1,452.76
 USD \$1,061.42

Client Name	Account Type	Value
Sophia Wellington	Cash	\$389,173.57
Sophia Wellington	Cash	\$0.00
Sophia Wellington	Cash	\$62,050.63
Sophia Wellington	Cash	\$0.00
Sophia Wellington	Cash	\$1,061.42
Sophia Wellington	RESP	\$3,069.38
Sophia Wellington	RRSP	\$62,690.13
Sophia Wellington	RRSP	\$134,094.56
Sophia Wellington	TFSA	\$119,003.90
Sophia Wellington	TFSA	\$0.00

Portfolio Composition

Account Type

Account Type	Value	Percentage
Cash	\$452,676.96	58.15%
RRSP	\$196,784.69	25.28%
TFSA	\$125,968.98	16.18%
RESP	\$3,069.38	0.39%

Asset Class

Asset Class	Value	Percentage
Fixed Income	\$584,098.87	75.03%
Balanced Funds	\$191,527.56	24.60%
Alternative Inv...	\$2,478.11	0.32%
Cash & Equival...	\$395.47	0.05%

Currency

Currency	Value	Percentage
CAD	\$777,047.25	99.81%
USD	\$1,452.76	0.19%

Portfolio Performance

MWRR TWRR

-10.93%

Opening Value: \$0.00
 Deposits: \$893,214.28
 Withdrawals: \$951.33

Contact Us

To ensure a timely response email:
support@portfoliohiway.com

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