

How To: Password Reset

From Portal Dashboard



From your Portfolio HiWay client portal dashboard, click the tool icon in the top right corner, then click "Change Password".

C Dashboard	窟 Accounts	⊞ Holdings 🗢 Trans	actions 🗎 Docu	iments ~ Performar	nce	@ 20	24-07-01 Sophia Welling
						o≁ Chan	ge Password
Portfolio Summary	View All →	Portfolio Compositi	on			🖻 Displ	ay 🏷 >
Aggregate Market Value	(CAD)					∃ Log (Dut
\$778,500.01		Account Type	View All →	Asset Class	View All →	Currency	view All
CAD Accounts							
\$777,047.25							
JSD Accounts (in CAD)							
51,452.76							
JSD \$1,061.42							
Sophia Wellington	Cash						
389,173.57	CAD						
ophia Wellington	Cash						
0.00	CAD						
ophia Wellington	Cash	Cash \$45	2,676.96 58.15%	Fixed Inco \$584	4,098.8775.03%	CAD	\$777,047.25 99.81%
62,050.63	CAD	• RRSP \$19	6, 784.69 25.28%	Balanced F \$19	1,527.5624.60%	• USD	\$1,452.76 0.19%
ophia Wellington	Cash	• TFSA \$12	5,968.98 16.18%	Alternative \$	2,478.11 0.32%		
0.00	USD	e RESP \$	3,069.38 0.39%	😑 Cash & Eq	\$395.47 0.05%		
Sophia Wellington	Cash						
\$1,061.42	USD						

A 6-digit verification code has now been sent to your email, titled "PortfolioHiWay: Email Verification Code". Please open up the email and retrieve it.



If you'd like to unsubscribe and stop receiving these emails click here.



Enter the 6-digit verification code and click "Verify code".

Helping you confidently reach your destination.



Password reset

Please provide the following details.

Verification code has been sent to your inbox. Please copy it to the input box below.

Email Address

sophiawellington3080@gmail.com

Verification code	5	
111070		

Verify code Send new code







Once verified, click "Continue".

Helping you confidently reach your destination.



Password reset

Please provide the following details. E-mail address verified. You can now continue.

Email Address

sophiawellington3080@gmail.com

Continue Cancel





Create a new password that satisfies the outlined criteria, then press "Continue".

Helping you confidently reach your destination.

Create a new password

Strength: Weak					
~	Password must be 10-24 characters				
~	Include a lowercase letter				
~	Include an uppercase letter				
~	Include a number				
~	Include a symbol				
Confir	n New Password*				



0 2024-07-01 Sophia Wellington Portfolio Summary View All → Portfolio Composition Aggregate Market Value (CAD) Account Type View All → Asset Class View All → Currency View All → \$778,500.01 CAD Accounts \$777,047.25 USD Accounts (in CAD) \$1,452.76 USD \$1,061.42 Sophia Wellington Cash \$389,173.57 CAD Sophia Wellington Cash \$0.00 CAD Sophia Wellington Cash \$777,047.25 99.81% 🔵 Cash \$452,676.96 58.15% Fixed Income \$584,098.87 75.03% CAD \$62,050.63 CAD RRSP Balanced Funds **\$191,527.56** 24.60% USD \$1,452.76 0.19% \$196,784.69 25.28% Sophia Wellington Cash TFSA \$125,968.98 16.18% Alternative Inv.. \$2,478.11 0.32% \$0.00 USD RESP \$3,069.38 0.39% Cash & Equival... \$395.47 0.05% Sophia Wellington Cash \$1,061.42 USD Sophia Wellington RESP Portfolio Performance View All → \$3,069.38 CAD 800.000 Sophia Wellington RRSP MWRR TWRR (\$62,690.13 CAD 700,000 Sophia Wellington RRSP 600,000 -10.93% \$134,094.56 CAD 500,000 TFSA Sophia Wellington Opening Value \$0.00 400,000 \$119,003.90 CAD Deposits \$893,214.28 300,000 Sophia Wellington TFSA \$951 33 200.000 ** 0** 00 Withdrawals

Your password has now been reset! You will now be brought back to your client dashboard.

Contact Us

To ensure a timely response email: support@portfoliohiway.com

PRIVACY POLICY

At Portfolio HiWay Inc. we are committed to protecting the privacy of your personal information. We know how important your privacy is to you. We have adopted the following principles and guidelines that set out how we collect, use, and disclose personal information, and how we hold ourselves accountable and accessible to you.

For more information on our Privacy policy please visit: www.portfoliohiway.com/privacy-policy T. +1 (833) 774 4929

E. <u>support@portfoliohiway.com</u>W. portfoliohiway.com

Address

3080 Yonge Street, Suite 4005 Toronto, ON M4N 3N1

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