

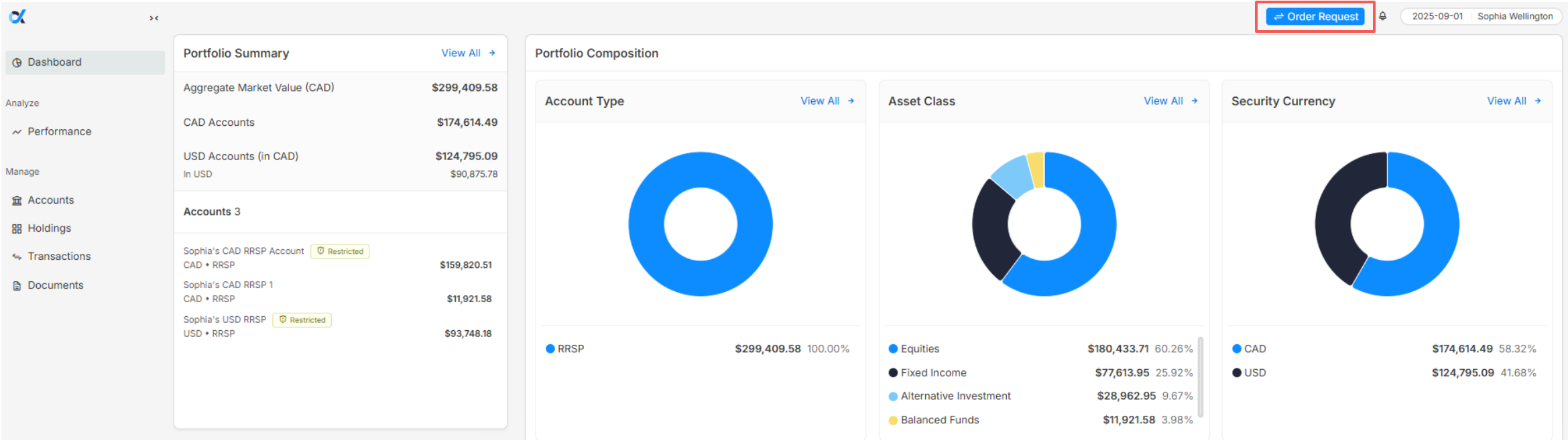


Order Request Tool





From your main dashboard, click “Order Request” in the top right corner of your screen to initiate your request.





Continue by filling out all of the information fields. Each type of order selected will add more fields pertaining to that order type. Once filled out, click “Confirm Details” in the bottom right corner.

Order Request9 Fields

What type of order would you like to request?

☒ Buy

☐ Sell

☐ Transfer

☐ Foreign Exchange (FX)

Select an account

Sophia's CAD RRSP 1 - ABC001

Please enter the security name or security identifier

LYZ800F

Please Select

☒ Quantity (in units) to be purchased

☐ Amount (in dollars) to be purchased

☐ All cash

Please enter the desired quantity for the order

10

Please select

☒ Limit

☐ Market

Limit price

\$10.60

Contact phone number

(905) 123-1234

Notes and special instructions ⓘ (optional)



You will then be prompted to review your request details once more to ensure accuracy, before clicking “Confirm & Send”.

Step: Submit Order Request Details

Confirm that everything looks correct

You're about to send this information to PortfolioHiWay for review and execution. If anything else is required, you will be contacted at the phone number you have provided.

All orders are assumed to be day orders unless special instructions are provided.

Confirm & Send

By clicking "Confirm & Send", you agree to the Terms & Conditions outlined on this page.

Order Request

Modify

What type of order would you like to request?

Buy

Select an account

Sophia's CAD RRSP 1 - ABC001

Please enter the security name or security identifier

LYZ800F

Please Select

Quantity (in units) to be purchased

Please enter the desired quantity for the order

10.0000

Please select

Limit

Limit price

\$10.60

Contact phone number

(905) 123-1234

Terms and Conditions

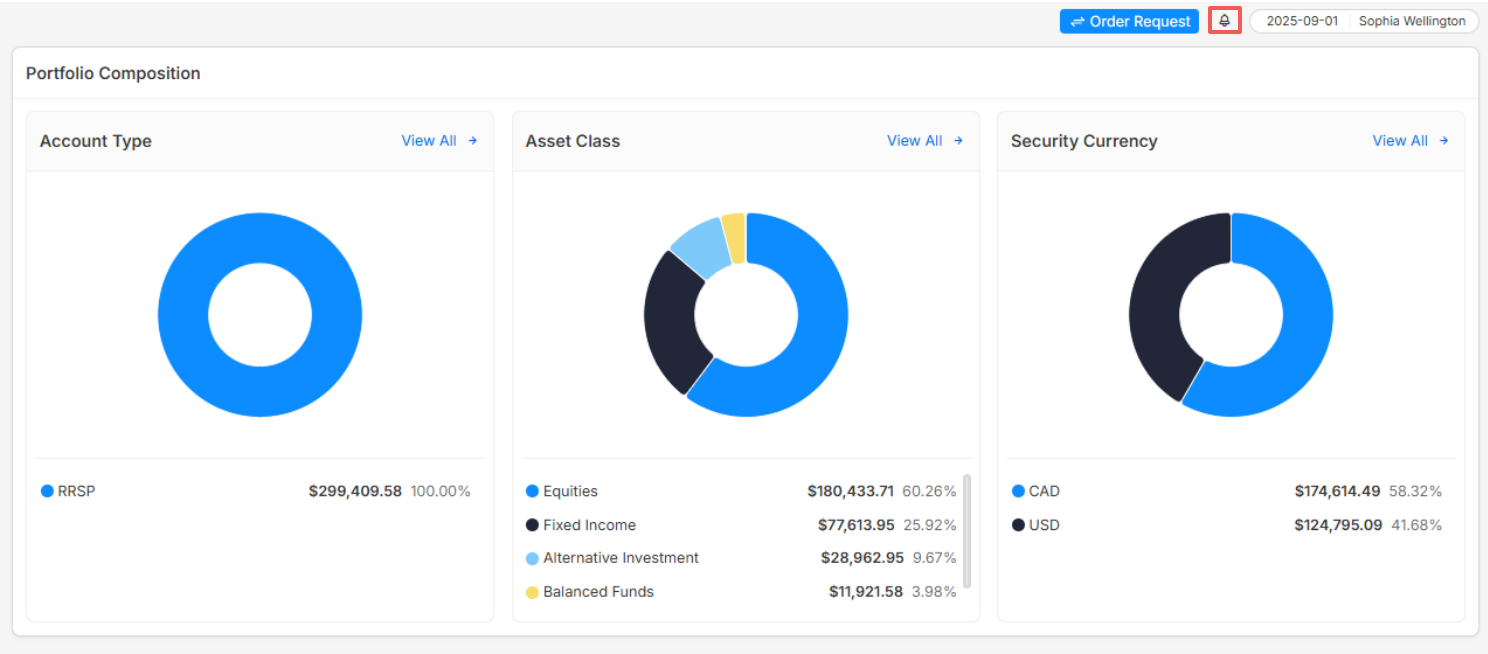
Portfolio Hiway Inc. (PHW) reserves the right to amend, cancel, or reject any order that is not in compliance with regulatory requirements and disrupts financial market integrity. If you're trading a security with rapidly changing prices, your order may face volatility risk, meaning price can rise or fall sharply in a short time. Certain funds have limitation and restrictions and might require additional documentation from you before PHW can process your order. Trailing commissions, management expense fees, and other fees and charges may apply to investment funds and exchange traded funds.

Before investing, please review the applicable fees, expenses and charges related to the fund as disclosed in the prospectus, fund facts or ETF facts for the fund at [www.sedarplus.ca](#) or the issuer's website.

One of our representatives will be in touch if we need additional information to process your order. If you require any immediate assistance, please call us at [1-833-774-4929](#)



To view the status of your request, navigate to the notification bell in the top right corner of your main dashboard.



Notifications [Requests \(1\)](#)

● Order Request • Buy

LYZ800F

ABC001

Quantity: 10.0000

Updated 12 seconds ago

In Review

Sophia Wellington

Contact

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At PortfolioHiWay Inc. we are committed to protecting the privacy of your personal information. We know how important your privacy is to you. We have adopted the following principles and guidelines that set out how we collect, use, and disclose personal information, and how we hold ourselves accountable and accessible to you.

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