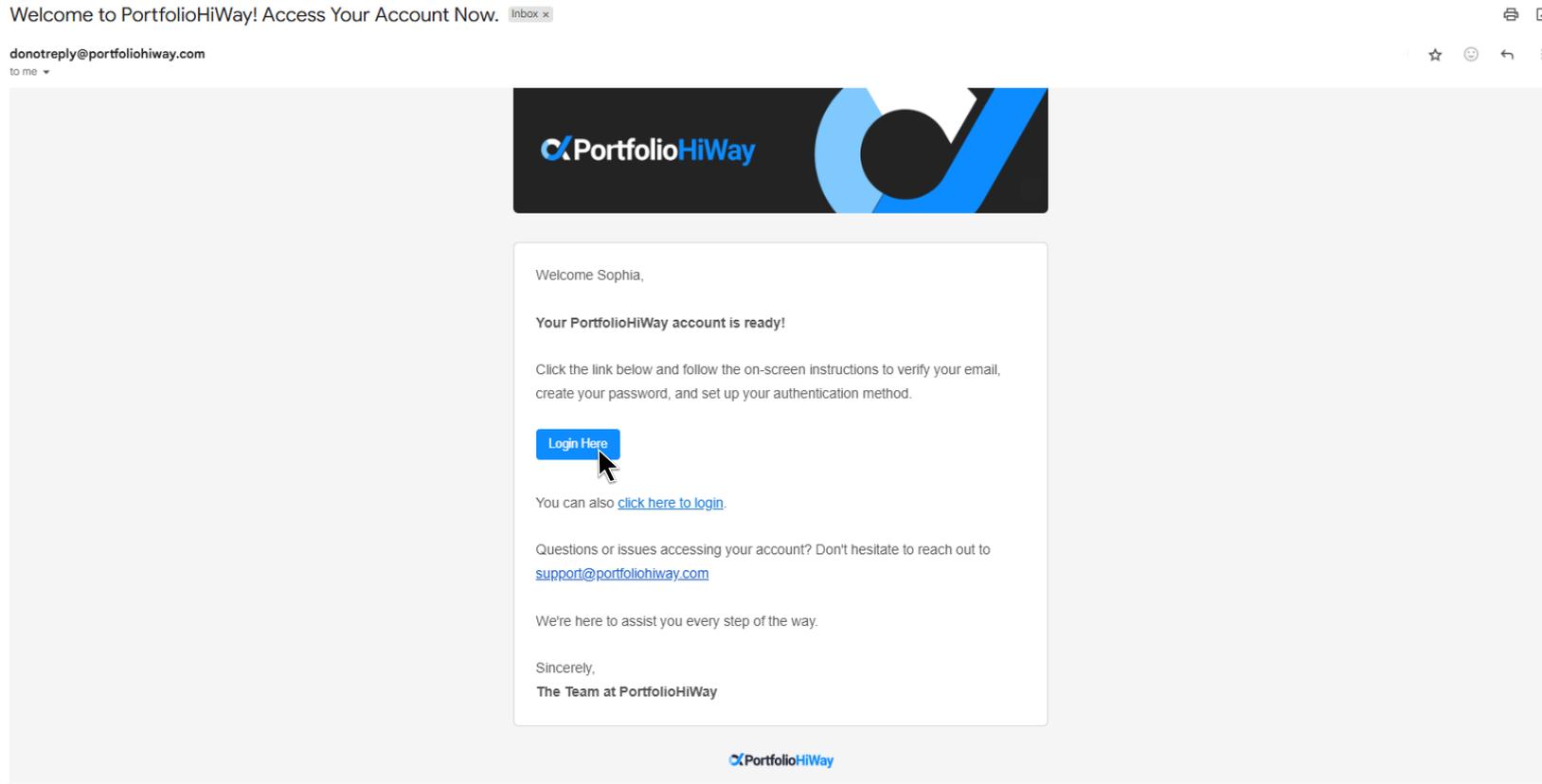




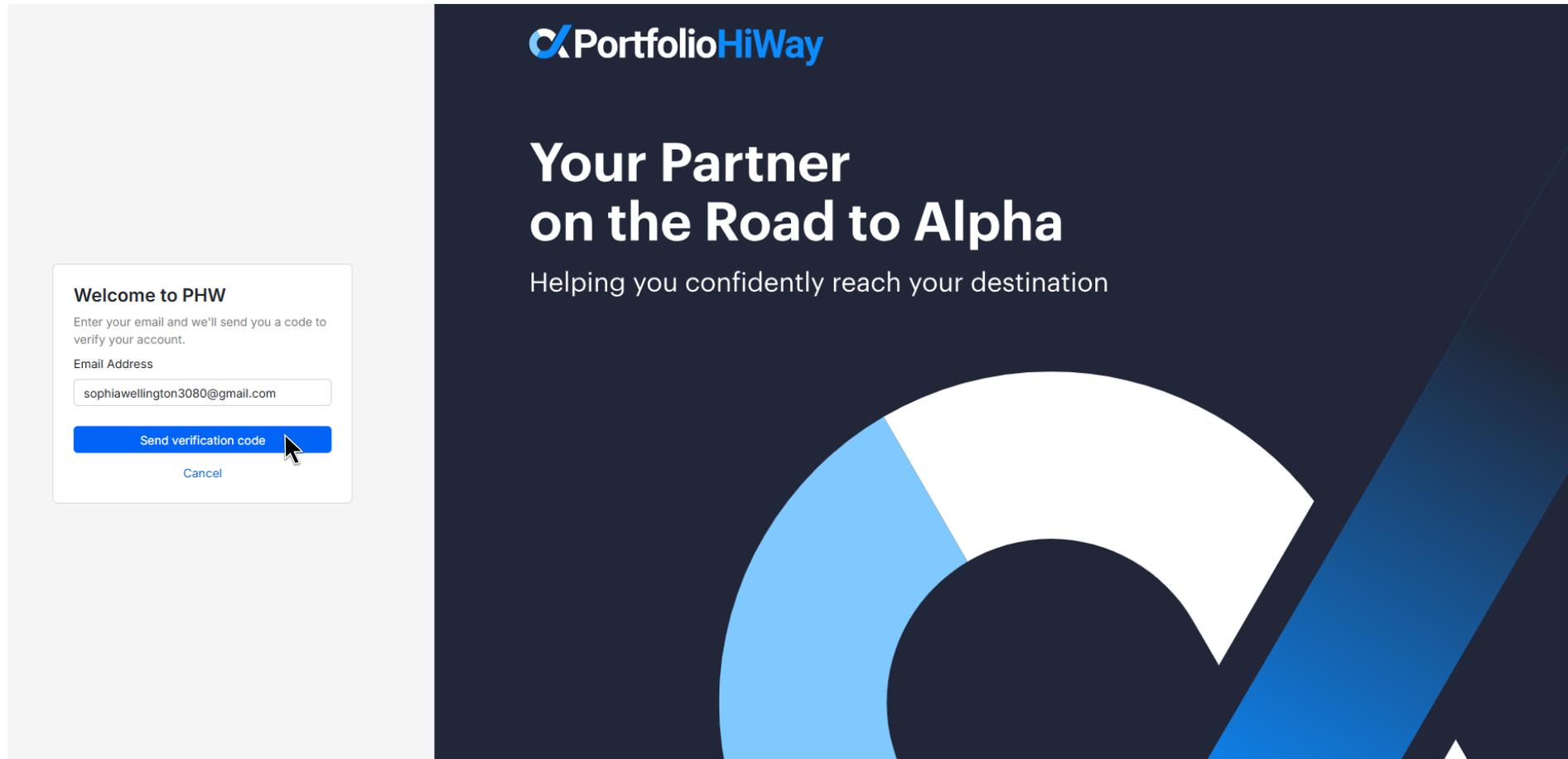
# Getting Started



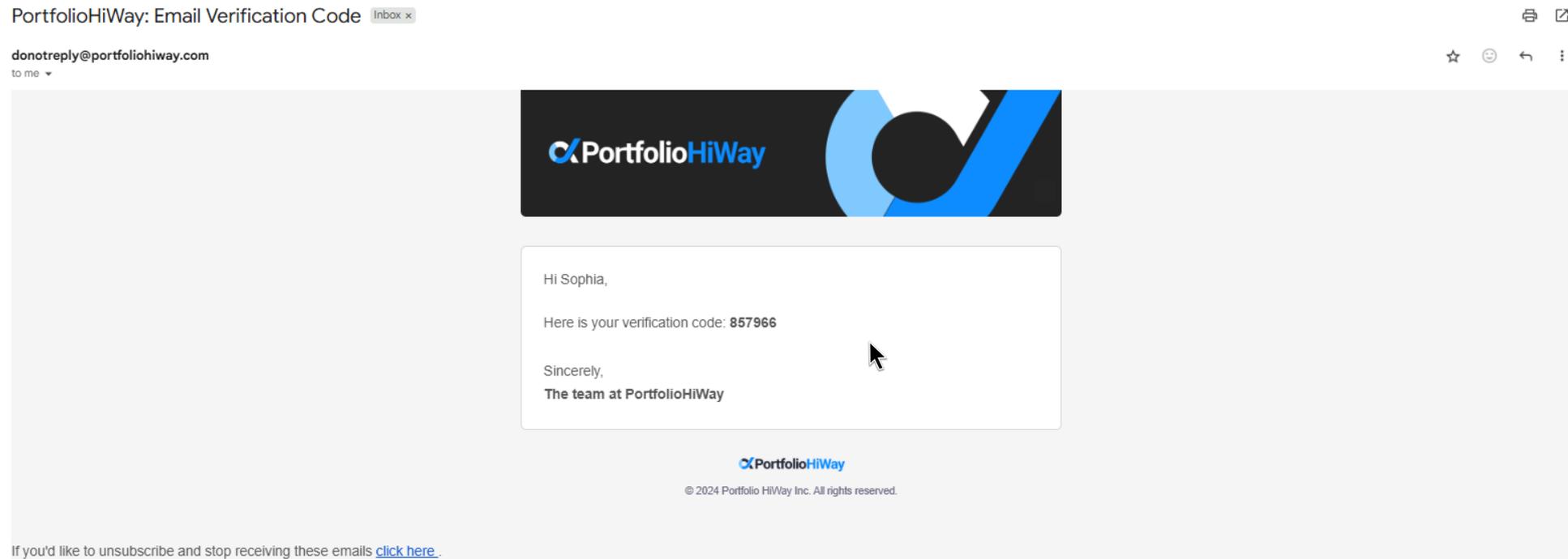
Start by opening your email account and select the email from donotreply@portfoliohiway.com titled “Welcome to Portfolio HiWay”. Click “Login Here”.



A new tab will open in your web browser. Enter your email address and click “Send verification code”.



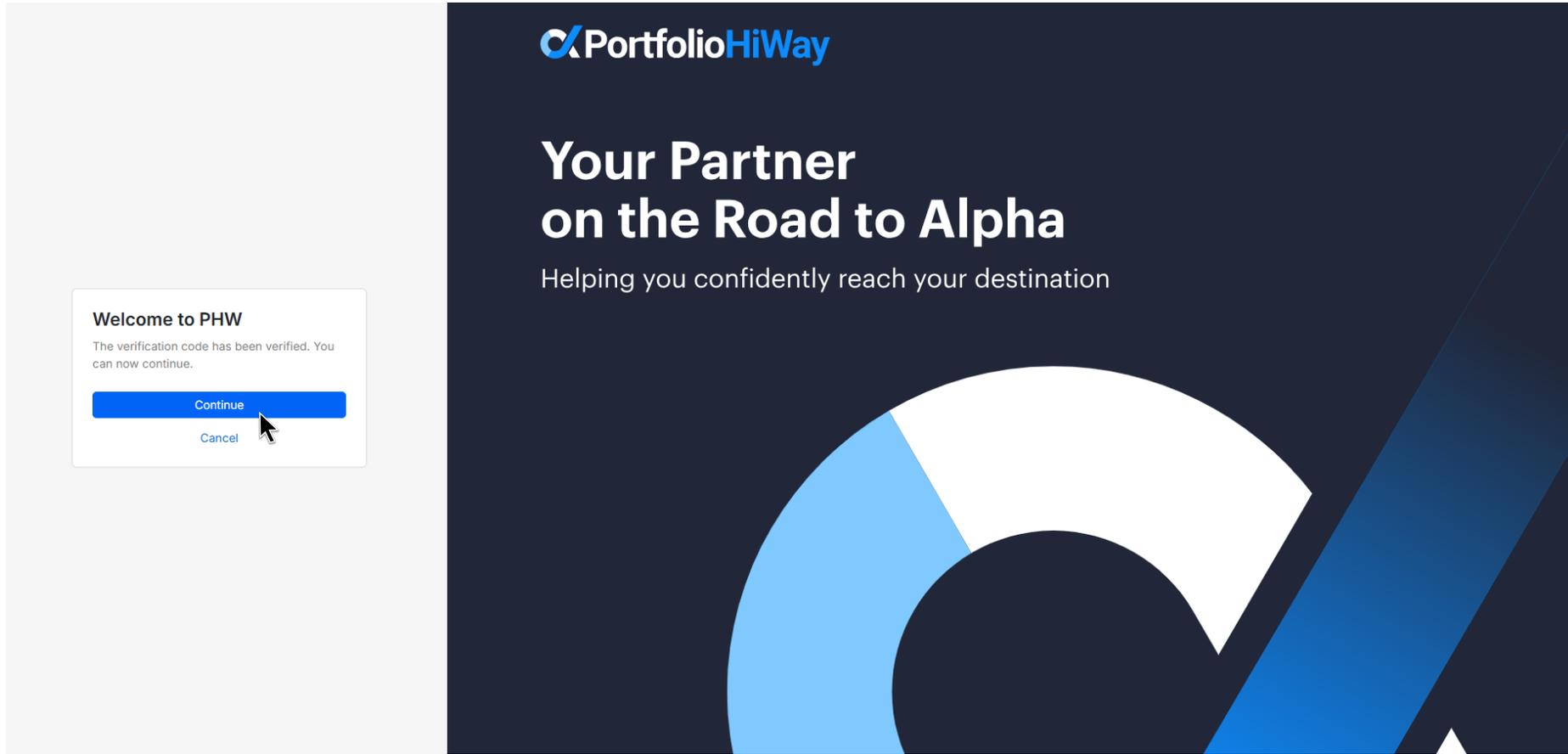
A 6-digit verification code has now been sent to your email, titled “PortfolioHiWay: Email Verification Code”. Open the email and retrieve the code.



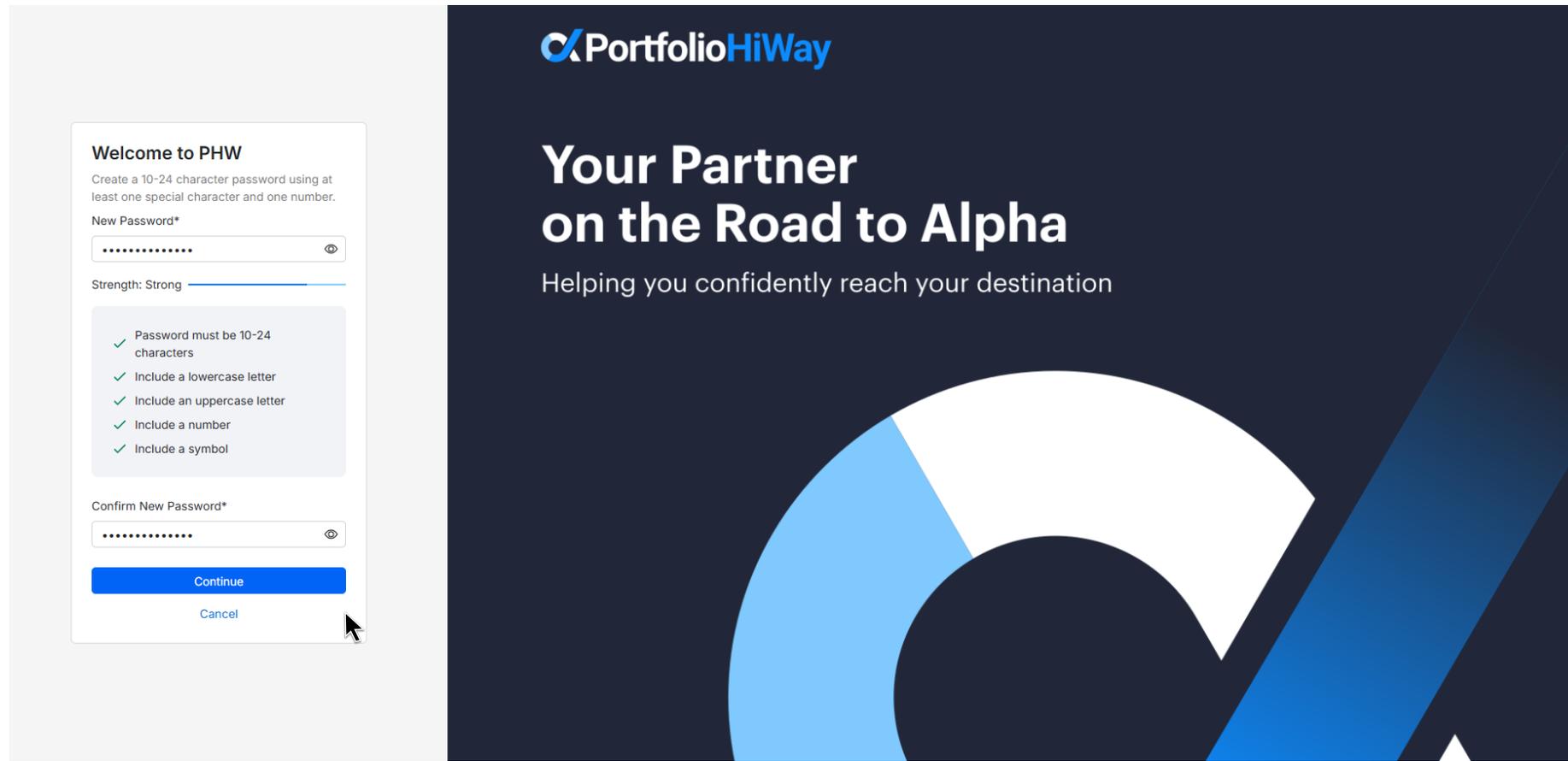
Enter the 6-digit verification code and click “Verify code”.



Once verified, click “Continue”.



Create a password that satisfies the password criteria, then press “Continue”.



**Welcome to PHW**  
Create a 10-24 character password using at least one special character and one number.

New Password\*

Strength: Strong

- ✓ Password must be 10-24 characters
- ✓ Include a lowercase letter
- ✓ Include an uppercase letter
- ✓ Include a number
- ✓ Include a symbol

Confirm New Password\*

Continue

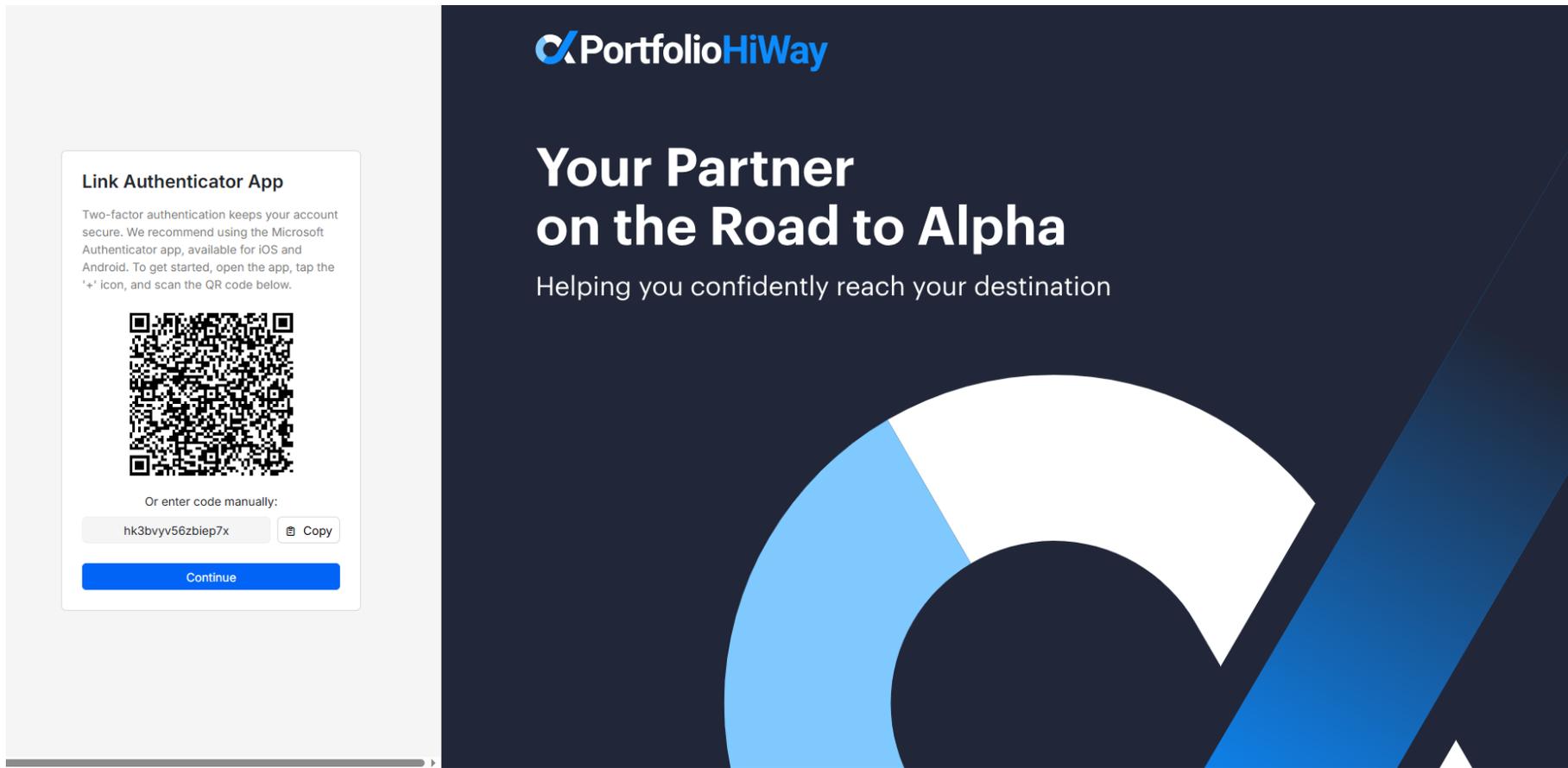
Cancel

**PortfolioHiWay**

## Your Partner on the Road to Alpha

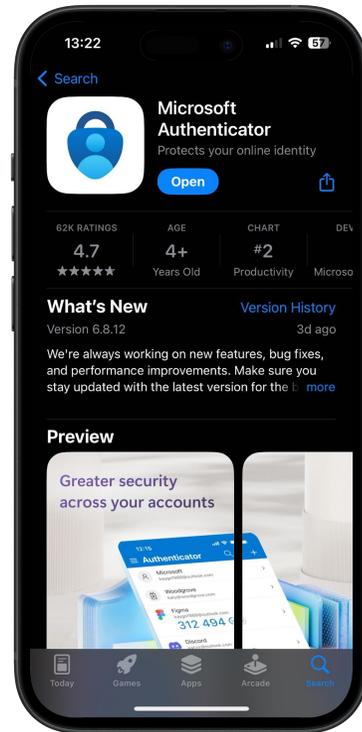
Helping you confidently reach your destination

Next, enable 2-Factor Authentication (“2FA”). You’ll first need your mobile device.

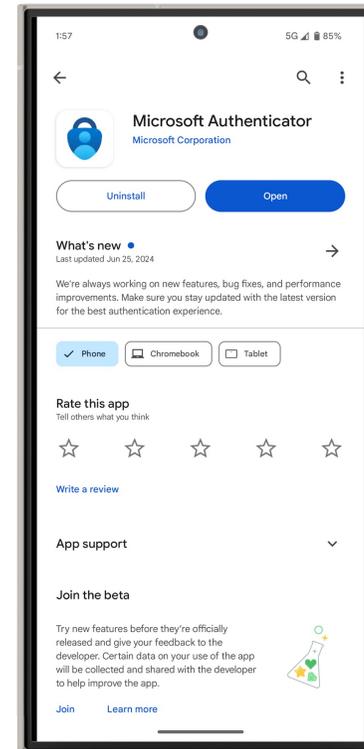


The screenshot shows a mobile interface for enabling 2FA. On the left, a white box titled "Link Authenticator App" contains instructions: "Two-factor authentication keeps your account secure. We recommend using the Microsoft Authenticator app, available for iOS and Android. To get started, open the app, tap the '+' icon, and scan the QR code below." Below the text is a QR code, the text "Or enter code manually:", a text input field containing "hk3bvyyv56zbiep7x", a "Copy" button, and a blue "Continue" button. On the right, a dark blue background features the PortfolioHiWay logo at the top left, followed by the headline "Your Partner on the Road to Alpha" and the subtext "Helping you confidently reach your destination". The background has abstract light blue and white geometric shapes.

From your mobile device, open your app store and download your preferred authenticator app. Microsoft Authenticator is recommended.

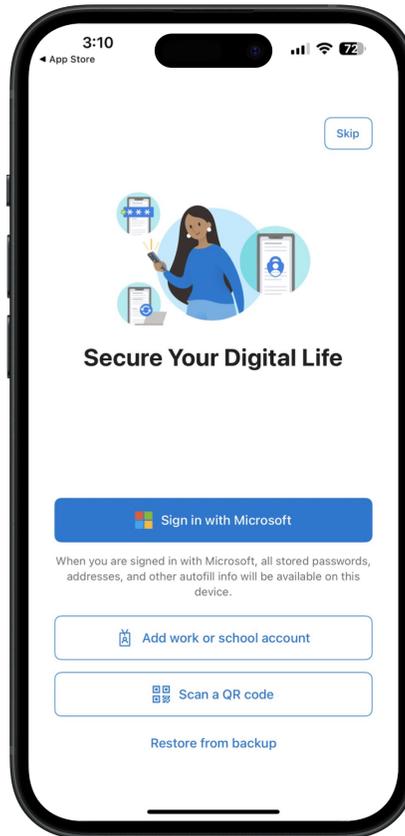


Apple App Store

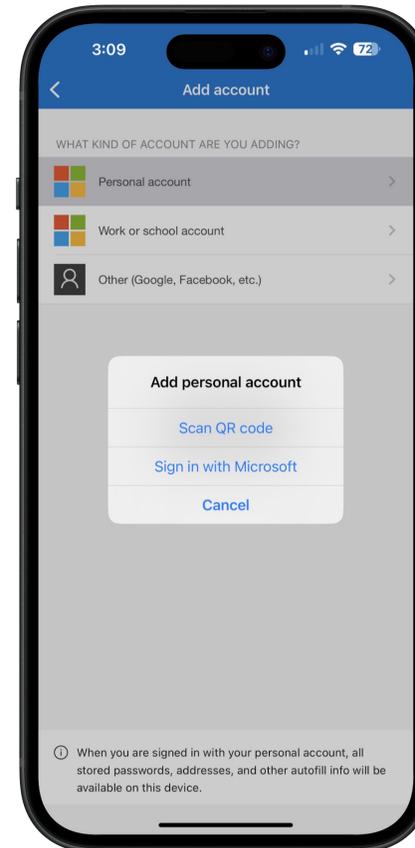
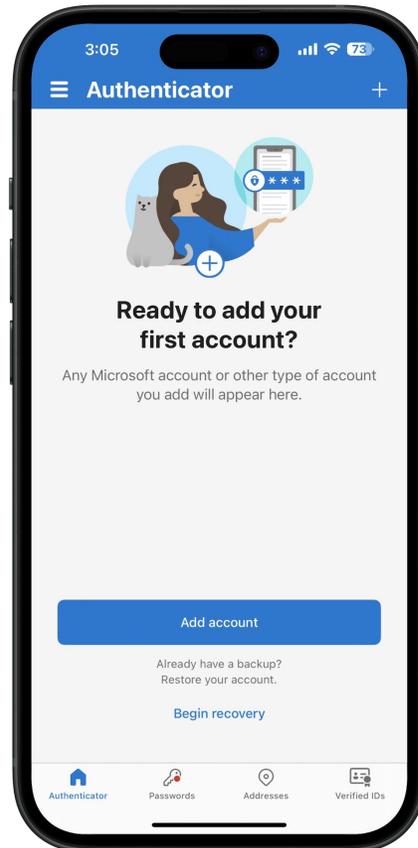


Samsung App Store

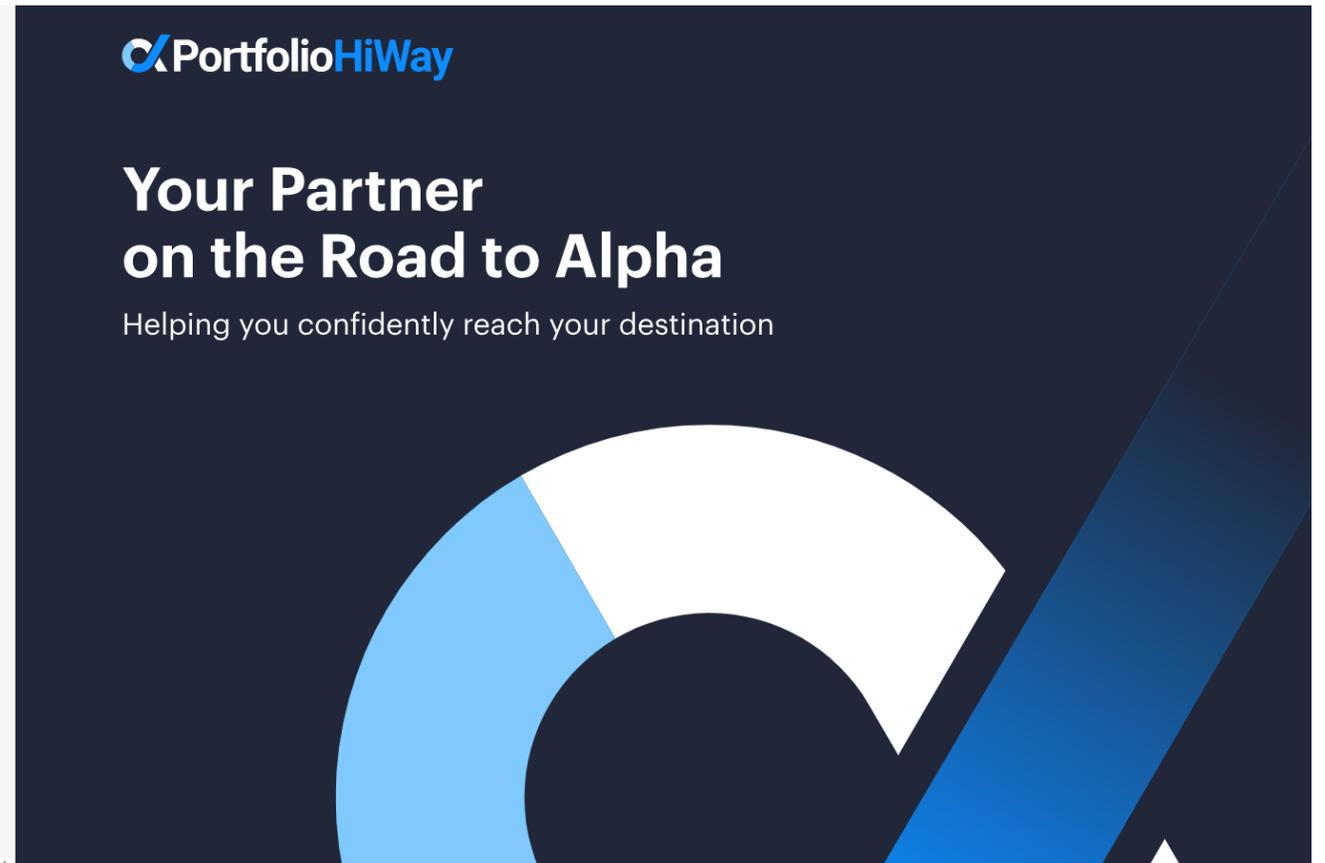
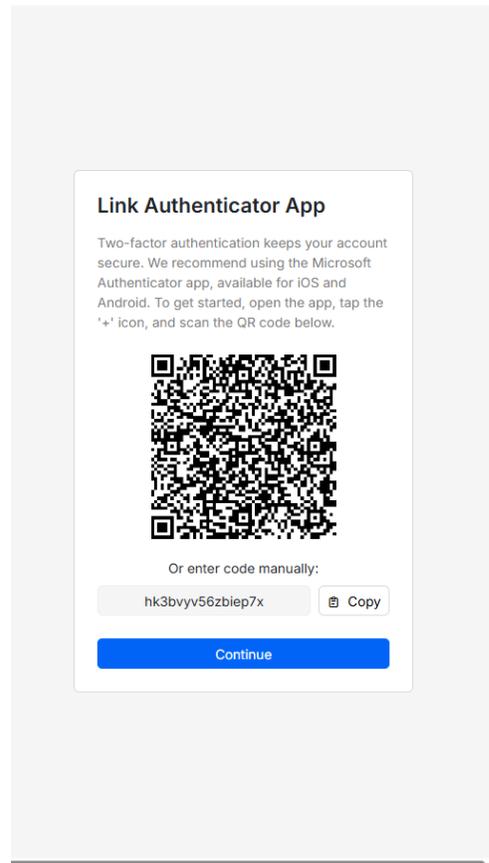
Once downloaded, open your authenticator app. Accept the privacy terms and click “Scan a QR code”.



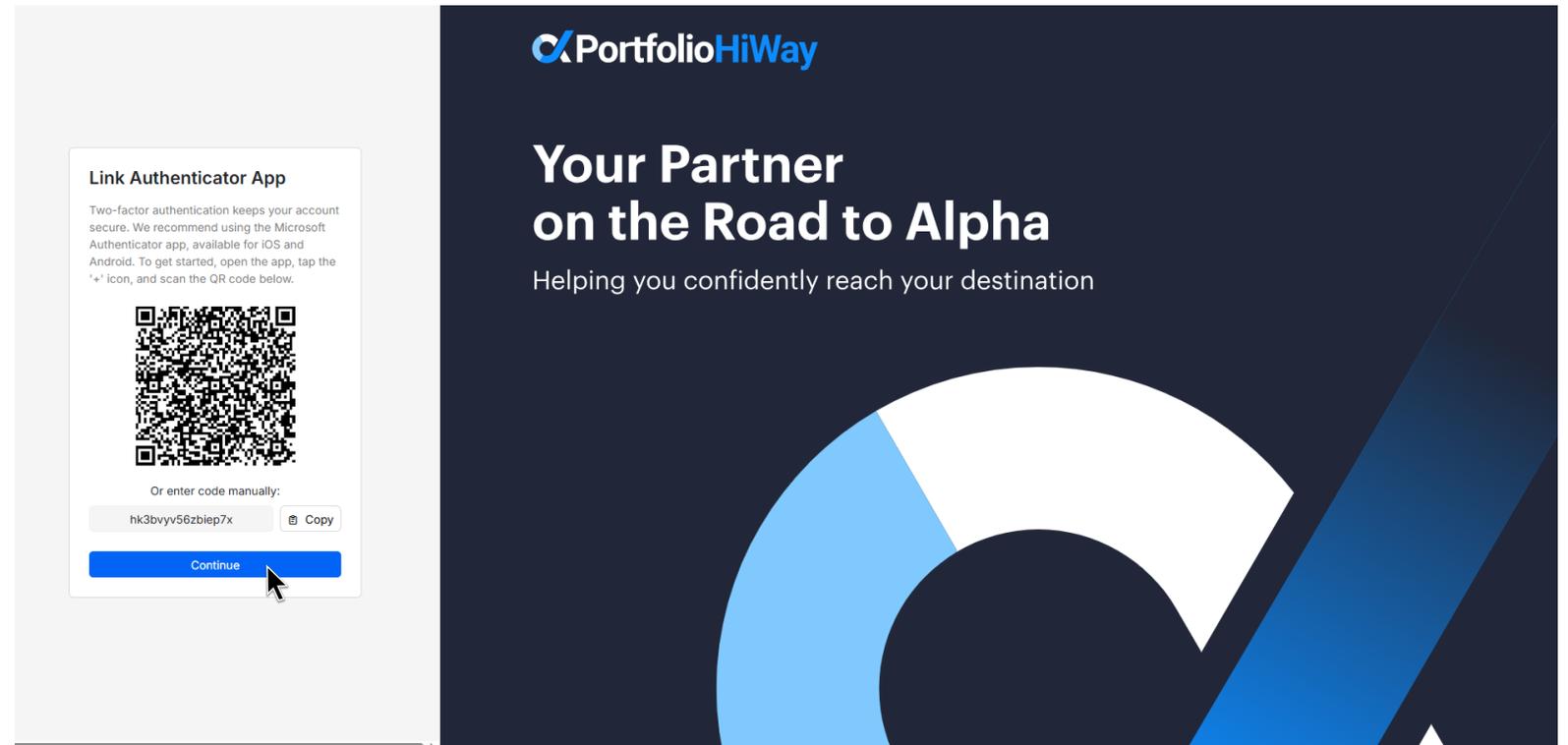
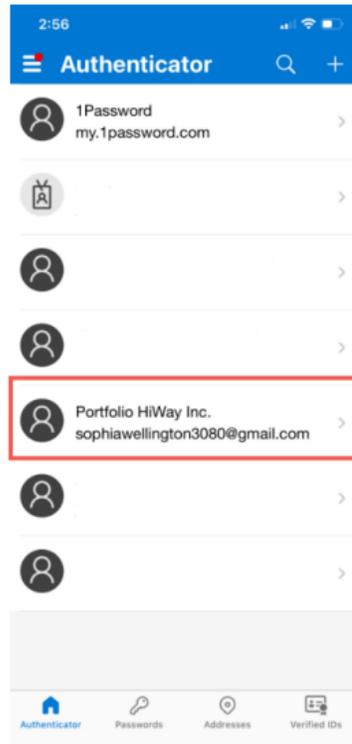
If you already have an authenticator app downloaded to your mobile device, proceed with opening it up and tap “+”, “Add”, “Add account” or similar text . Then click “Scan QR code”.



Your authenticator app will turn on your mobile device camera. Point the camera at the QR code on your computer screen to scan.



Once the QR code has been scanned, your authenticator app will automatically create an authentication profile, linked to your client portal. Next, click “Continue”.



Using the 6-digit verification code, click “Verify”. Your 2FA is now fully enabled. In future, you will be prompted to enter the code from your authenticator app as part of the login process.



You will now be directed to the main login page, where you will enter your login credentials and verification code once more before seeing your client dashboard.

The image shows a composite of three screenshots from the PortfolioHiWay platform. On the left is the login page with a 'Sign In' form. The middle screenshot is a landing page with the slogan 'Your Partner on the Road to Alpha' and a large blue and white graphic. On the right is a detailed client dashboard with various financial metrics and charts.

### Sign In

Please enter your email and password.

Email Address  
sophiawellington3080@gmail.com

Password  
.....

[Sign In](#)

[Forgot Password?](#)

## PortfolioHiWay

# Your Partner on the Road to Alpha

Helping you confidently reach your destination

### Portfolio Summary

Aggregate Market Value (CAD) **\$299,409.58**

CAD Accounts	\$174,614.49
USD Accounts (in CAD) in USD	\$124,795.09 \$90,875.78

#### Accounts 3

Sophia's CAD RRSP 2	\$159,820.51
Sophia's CAD RRSP 1 CAD + RRSP	\$11,921.58
Sophia's USD RRSP USD + RRSP	\$93,748.18

### Portfolio Composition

Account Type	Asset Class	Security Currency
RRSP	Fixed Income	CAD
	Alternative Investment	USD
	Balanced Funds	
	Cash & Equivalents	

### Portfolio Performance

MWRR TWRR  
**8.73%**

Opening Value	\$0.00
Deposits	\$226,849.88
Withdrawals	\$0.00
Return (\$)	\$72,559.70
End Value	\$299,409.58

**For more help contact us at 1-833-774-4929  
or email us at [support@portfoliohiway.com](mailto:support@portfoliohiway.com)**

Portfolio HiWay Inc. ("PortfolioHiWay®") is an investment dealer and a member of the Canadian Investment  
Regulatory Organization (CIRO) and the Canadian Investor Protection Fund (CIPF)